

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	5	\$26,442,608.47		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	33			
G - Executory Contracts and Unexpired Leases	Yes	10			
H - Codebtors	No	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		53	\$26,442,608.47	\$14,040,477.12	

In re **Majestic Liquor Stores, Inc.**Case No. 10-43849-rfn-11
(if known)**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
<p>Building and ground lease 4401 West Division Arlington, TX 76021 (3,750 sq. ft. Retail Liquor Store)</p> <p>*A leasehold Deed of Trust and Security Agreement in favor of The F&M Bank & Trust Company is recorded against the property in the Tarrant County deed records. Debtor believes this to be in error and believes that such deed of trust should have been released in 2005 when the applicable loan from The F&M Bank & Trust Company was fully repaid. Debtor disputes the deed of trust and any other lien on the property that may be claimed by The F&M Bank & Trust Company.</p>	<p>Fee Simple Ownership of building and leasehold interest pursuant to ground lease</p>		<p>Unknown</p>	<p>Unknown*</p>

Total: **\$0.00**

(Report also on Summary of Schedules)

In re **Majestic Liquor Stores, Inc.**Case No. 10-43849-rfn-11
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.		Cash in Store Registers (See Attachment B.1)	\$93,710.00
		Deposits in Transit - Stores (See Attachment B.1)	\$561,722.37
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home- stead associations, or credit unions, brokerage houses, or cooperatives.		See Attachment B.2	\$372,650.33
3. Security deposits with public utilities, telephone companies, landlords, and others.	X		
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		

In re **Majestic Liquor Stores, Inc.**Case No. 10-43849-rfn-11
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X		
16. Accounts receivable.		Exxon credit card receipts	\$113,582.88
		Trade Receivables	\$8,593.90
		Employee Receivables	\$3,930.49
		Other Receivables	\$8,593.90
		Returned Checks	\$38,054.19

In re **Majestic Liquor Stores, Inc.**Case No. 10-43849-rfn-11
(if known)**SCHEDULE B - PERSONAL PROPERTY***Continuation Sheet No. 2*

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		Tax deposit made to IRS due to company year-end being different from the shareholders year-end	\$304,288.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.		Goodwill - Dunlap & Patel	\$500,000.00
		Goodwill - Fat Dog Beverage	\$1,390,351.00
		Non-Compete - Robert Hensley	\$25,094.82
		Non-Compete - Dunlap & Patel	\$212,500.07

In re **Majestic Liquor Stores, Inc.**Case No. 10-43849-rfn-11
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Non-Compete - Mao Chhay	\$80,000.00
		Loan Origination Fee	\$36,666.71
		Goodwill value of Debtor's ongoing business enterprise	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attachment B.25	\$245,627.99
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Office equipment at home office	\$42,593.07
29. Machinery, fixtures, equipment, and supplies used in business.		Store equipment in all stores	\$2,484,303.63
30. Inventory.		Inventory	\$17,308,941.58
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		

In re **Majestic Liquor Stores, Inc.**Case No. 10-43849-rfn-11
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Leasehold Improvements	\$1,955,892.56
		Prepaid Insurance	\$179,631.00
		Prepaid Taxes	\$86,026.98
		Prepaid Rent	\$2,850.00
		Prepaid Other Expenses	\$387,003.00
<div> <div>4</div> <div>continuation sheets attached</div> </div> <div> <div>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</div> <div>Total ></div> </div>			\$26,442,608.47

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)		CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: x9976	The F&M Bank & Trust Company 3811 Turtle Creek Blvd., Ste 150 Dallas, TX 75219	X	DATE INCURRED: 4/2009 NATURE OF LIEN: Blanket Lien COLLATERAL: All Personal Property REMARKS:				\$13,415,435.00	
			VALUE: \$26,442,608.47					
Subtotal (Total of this Page) >							\$13,415,435.00	\$0.00
Total (Use only on last page) >							\$13,415,435.00	\$0.00

No continuation sheets attached

(Report also on
Summary of
Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **Majestic Liquor Stores, Inc.**Case No. 10-43849-rfn-11
(If Known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

** Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*1

continuation sheets attached

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY	Taxes and Certain Other Debts Owed to Governmental Units
------------------	--

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT UNLIQUIDATED DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: Alcohol, Tobacco and Firearms (ATF) 500 Main St. Cincinnati, OH 45202		DATE INCURRED: 5/10/2010 CONSIDERATION: Sales Taxes REMARKS:		\$9,101.09	\$9,101.09	\$0.00
ACCT #: Tarrant County Tax Assessor-Coll PO Box 961018 Fort Worth, TX 76161		DATE INCURRED: CONSIDERATION: Personal Property REMARKS:		\$245,158.61	\$245,158.61	\$0.00
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotals (Totals of this page) > Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				\$254,259.70	\$254,259.70	\$0.00
				\$254,259.70		
					\$254,259.70	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 7Up/RC Texas Panhandle 8110 N Frankford Lubbock, TX 79410		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$67.80
ACCT #: A D T Security Services P. O. Box 371956 Pittsburgh, PA 15250		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$43.30
ACCT #: A T & T P. O. Box 5019 Carol Stream, IL 60197		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$938.01
ACCT #: A T & T P. O. Box 5001 Carol Stream, IL 60197		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$5,735.53
ACCT #: A T & T P. O. Box 105068 Atlanta, GA 30348		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$623.20
ACCT #: A T & T P. O. Box 5001 Carol Stream, IL 60197		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$18.00
Subtotal >						\$7,425.84
Total >						

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: A T & T Advertising Solutions P. O. Box 5010 Carol Stream, IL 60197		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,876.00
ACCT #: A T & T Long Distance P. O. Box 5017 Carol Stream, IL 60197		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$230.86
ACCT #: A T & T Mobility P. O. Box 6463 Carol Stream, IL 60197		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,873.87
ACCT #: A&R Inventory 3941 Lawnwood Fort Worth, TX 76111		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$8,928.47
ACCT #: A-W Distributors 3737 West Conflans Irving, TX 75061		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$240.00
ACCT #: ABCO Paper Co P. O. Box 81692 Austin, TX 78748		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$232.60

Sheet no. 1 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$13,381.80

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Admiral Linen & Uniform 2030 Kipling Houston, TX 77098		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$657.13
ACCT #: ADT Security Services P. O. Box 371956 Pittsburg, PA 15250		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,745.70
ACCT #: Advanced Locksmiths 5317 Taylor Road Fort Worth, TX 76114		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$354.10
ACCT #: Advanced Petroleum 2451 Great Southwest Parkway Fort Worth, TX 76106		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$2,153.67
ACCT #: Affiliated Foods P. O. Box 2865 Amarillo, TX 79105		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$517.95
ACCT #: Affordable Power P. O. Box 660038 Dallas, TX 75266		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$15,144.99

Sheet no. 2 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$22,573.54

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: All American Trading 6622 Supply Row Houston, TX 77011		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$750.00
ACCT #: Allied Compliance Services 2827 74th Street Lubbock, TX 79423		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$15.00
ACCT #: Allied Waste Services P. O. Box 78829 Phoenix, AZ 85062		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$766.26
ACCT #: American Express Publishing 23 Pond Lane Middlebury, VT 05753		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$81.00
ACCT #: Aqua One P. O. Box 8210 Amarillo, TX 79114		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$42.00
ACCT #: Aqua Texas P. O. Box 1229 Newark, NJ 07101		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$58.26

Sheet no. 3 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$1,712.52**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Aramark Uniform Service PO Box 2474 Fort Worth, TX 76113		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$8,337.34
ACCT #: Aramark Uniform Services P. O. Box 6308 Tyler, TX 75711		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,063.12
ACCT #: Arlington Utilities P. O. Box 90020 Arlington, TX 76004		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$130.53
ACCT #: Atmos Energy P. O. Box 78108 Phoenix, AZ 85034		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$705.78
ACCT #: Bar Charts, Inc. 600 Park of Commerce Blvd #D Boca Raton, FL 33487		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$89.10
ACCT #: Birch Communications P. O. Box 23039 Columbus, GA 31902		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$20.99

Sheet no. 4 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$12,346.86

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Blue Water Sourcing 12455 Granite Falls Tr Frisco, TX 75035		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:					\$710.32
ACCT #: Bowen Landscape 1865 McGee Lane Suite I Lewisville, TX 75077		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:					\$351.00
ACCT #: Boyd's Southwest Toys 19260 Oak Trail Dr Flint, TX 75762		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:					\$733.88
ACCT #: Britt Hunt Co, LLC 4020 Jordon Station Rd Nashville, TN 37218		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:					\$2,135.99
ACCT #: Broadview Security P. O. Box 660418 Dallas, TX 75266		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:					\$206.73
ACCT #: Bullard, Inc. P. O. Box 1518 Palestine, TX 75802		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:					\$229.62
Subtotal >							\$4,367.54
Sheet no. <u>5</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="text-align: right;"> Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) </div>							

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: CAO International, Inc. 6172 Cockrill Bend Circle Nashville, TN 37209		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$4,261.05
ACCT #: CD Hartnett Company PO Box 1989 Weatherford, TX 76086		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,871.06
ACCT #: Centerpoint Energy P. O. Box 2628 Houston, TX 77252		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$18.15
ACCT #: Century Link P. O. Box 660068 Dallas, TX 75266		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,274.39
ACCT #: Cherokee County Electric P. O. Box 257 Rusk, TX 75785		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$4,810.27
ACCT #: City of Austin P. O. Box 2267 Austin, TX 78783		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$163.31

Sheet no. 6 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$12,398.23

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: City of Azle 613 SE Parkway Axle, TX 76020		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$219.33
ACCT #: City of Big Sandy P. O. Box 986 Big Sandy, TX 75755		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$470.18
ACCT #: City of Carrollton P. O. Box 115120 Carrollton, TX 75011		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$81.22
ACCT #: City of Cuney P. O. Box 68 Cuney, TX 75759		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$80.00
ACCT #: City of Dallas City Hall, 1 AN Dallas, TX 75277		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$204.76
ACCT #: City of Fort Worth P. O. Box 961003 Fort Worth, TX 76161		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,386.57

Sheet no. 7 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$2,442.06

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: City of Granbury P. O. Box 969 Granbury, TX 76048		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$867.88
ACCT #: City of Highland Village 1000 Highland Village Rd Highland Village, TX 75077		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$369.34
ACCT #: City of Hudson Oaks 210 N Lakeshore Dr Hudson Oaks, TX 76087		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$106.14
ACCT #: City of Kennedale 405 Municipal Dr Kennedale, TX 76060		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$111.33
ACCT #: City of Lake Worth 3805 Adam Grubb Rd Lake Worth, TX 76135		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$47.99
ACCT #: City of Plainview Utilities 121 W 7th Plainview, TX 79072		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$214.56
Sheet no. <u>8</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$1,717.24
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: City of Rusk 205 S Main Street Rusk, TX 75785		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$385.75
ACCT #: City of Weatherford P. O. Box 255 Weatherford, TX 76086		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,969.43
ACCT #: City of Wolfforth P. O. Box 36 Wolfforth, TX 79382		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$361.10
ACCT #: CKS Wireless P. O. Box 2125 Jacksonville, TX 75766		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$106.18
ACCT #: Classic Star Group 6324 Eden Dr Haltom City, TX 76117		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$15,632.29
ACCT #: Coca Cola Enterprises PO Box 840232 Dallas, TX 75284		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$16,130.48

Sheet no. 9 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$34,585.23

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Collins Brothers, Inc. 2113 Greenleaf Evanston, IL 60202		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$846.56
ACCT #: Community Coffee Co., LLC P. O. Box 60141 New Orleans, LA 70160		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$255.00
ACCT #: CompuTeam P. O. Box 121787 Fort Worth, TX 76121		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$32.46
ACCT #: Conedison Solutions PO Box 223246 Pittsburg, PA 15251		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$44,238.42
ACCT #: CoServ P. O. Box 650785 Dallas, TX 75265		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,768.37
ACCT #: Cowboy Fire Equipment 111 Winters Edge Dr Red Oak, TX 75154		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$939.98

Sheet no. 10 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$50,080.79**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Cox Telecom, Inc. 8807 Joliet Ave Lubbock, TX 79423		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$125.30
ACCT #: D & D Janitorial Service P. O. Box 234 Plainview, TX 79073		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$350.00
ACCT #: D & D Training P. O. Box 181324 Arlington, TX 76096		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$140.00
ACCT #: Dallas Morning News P. O. Box 660040 Dallas, TX 75266		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,081.32
ACCT #: Dennis East Int'l LLC 221 Willow Street Yarmouthport, MA 02675		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$868.31
ACCT #: Denson, Cory 17899 Carol Circle Flint, TX 75762		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$120.00
Sheet no. <u>11</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$2,684.93
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Design Design, Inc.		CONSIDERATION:				
P. O. Box 2266		Trade Debt				\$550.44
Grand Rapids, MI 49501		REMARKS:				
ACCT #:		DATE INCURRED:				
DigiCheck Payment Services Co.		CONSIDERATION:				
565 S Mason Rd, Suite 137		Trade Debt				\$625.53
Katy, TX 77450		REMARKS:				
ACCT #:		DATE INCURRED:				
Direct Source		CONSIDERATION:				
P. O. Box 270530		Trade Debt				\$1,473.35
Flower Mound, TX 75027		REMARKS:				
ACCT #:		DATE INCURRED:				
Dixie Paper Co. - Tyler		CONSIDERATION:				
P. O. Box 130729		Trade Debt				\$3,728.62
Tyler, TX 75713		REMARKS:				
ACCT #:		DATE INCURRED:				
Down Town Tire & State Inspection		CONSIDERATION:				
118 N Henderson Street		Trade Debt				\$32.00
Fort Worth, TX 76102		REMARKS:				
ACCT #:		DATE INCURRED:				
Dr. Pepper Snapple Group		CONSIDERATION:				
2817 Braswell Dr.		Trade Debt				\$4,095.29
Fort Worth, TX 76111		REMARKS:				

Sheet no. 12 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$10,505.23**

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Duncan Disposal		CONSIDERATION:				
P. O. Box 78829		Trade Debt				\$1,071.81
Phoenix, AZ 85062		REMARKS:				
ACCT #:		DATE INCURRED:				
Dyna Distributing		CONSIDERATION:				
P. O. Box 1331		Trade Debt				\$152.00
Wimberly, TX 78676		REMARKS:				
ACCT #:		DATE INCURRED:				
East Texas Alarm		CONSIDERATION:				
315 S Vine		Trade Debt				\$512.01
Tyler, TX 75702		REMARKS:				
ACCT #:		DATE INCURRED:				
East Texas Refrigeration, Inc.		CONSIDERATION:				
P. O. Box 130213		Trade Debt				\$604.58
Tyler, TX 75713		REMARKS:				
ACCT #:		DATE INCURRED:				
East Texas Trash		CONSIDERATION:				
P. O. Box 37		Trade Debt				\$768.64
Frankston, TX 75763		REMARKS:				
ACCT #:		DATE INCURRED:				
Electrifiers, Inc.		CONSIDERATION:				
P. O. Box 752		Trade Debt				\$231.91
Lubbock, TX 79408		REMARKS:				

Sheet no. 13 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$3,340.95

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Experian Department 1971 Los Angeles, CA 90088		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$26.00
ACCT #: Fasteners for Retail 8181 Darrow Rd Twinsburg, OH 44087		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$455.88
ACCT #: FC Background 12750 Merit Dr, Suite 1215 Dallas, TX 75251		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$497.95
ACCT #: FedEx P. O. Box 660481 Dallas, TX 75266		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,018.37
ACCT #: Finck Cigar Co. P. O. Box 831007 San Antonio, TX 78283		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$860.00
ACCT #: First Advantage ADR P. O. Box 526024 Sacramento, CA 95852		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$26.95
Subtotal >						\$2,885.15
<p>Sheet no. <u>14</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p> <p style="text-align: right;">Total ></p> <p style="text-align: center;">(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</p>						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Fred & Friends 30 Martin Street Cumberland, RI 02864		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$118.63
ACCT #: Funco Distributing 5201 Cameron Road Austin, TX 78723		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$81.75
ACCT #: Fusion Premire Beverage 1101 Q St, Ste 106A Omaha, NE 68137		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$108.00
ACCT #: Gabel's 9217 Tranquility Dr Florence, KY 41042		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$390.32
ACCT #: GAP Broadcasting P. O. Box 202228, Deot 22804 Dallas, TX 75320		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$2,120.00
ACCT #: George's Key Service 2118 50th Lubbock, TX 79412		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$73.00

Sheet no. 15 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$2,891.70**

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Giftcraft, Inc. P. O. Box 1270 Grand Island, NY 14072		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$263.34
ACCT #: Global Signs, Inc. 5105 E California Pkwy Fort Worth, TX 76119		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,436.69
ACCT #: Gold Label, Inc. 4115 Lindbergh Dr Addison, TX 75001		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$2,109.17
ACCT #: Granbury Chamber of Commerce 3408 E Hwy 377 Granbury, TX 76049		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$150.00
ACCT #: Graybar P. O. Box 840458 Dallas, TX 75284		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$186.28
ACCT #: Great Discovery's 5401 Mitchelldale, Suite A-1 Houston, TX 77092		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,055.15

Sheet no. 16 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$7,200.63

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODE	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Greenspring Media Group 600 US Trust Bldg 730 Second Avenue Minneapolis, MN 55402		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$9,300.00
ACCT #: H & K Armored Service, Inc. P. O. Box 1665 Odessa, TX 79760		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$377.14
ACCT #: Harris Permit Service 3022 Race Street Fort Worth, TX 76111		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$230.00
ACCT #: Hobart Service 2210 Denton Dr #102 Austin, TX 78757		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$266.73
ACCT #: Holiday Inn Hotels & Towers Lbk 801 Ave Q Lubbock, TX 79401		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$734.93
ACCT #: Holiday Inn South Broadway 5701 S Broadway Ave Tyler, TX 75703		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,789.61
Sheet no. <u>17</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$12,698.41
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: IESI - Dallas P. O. Box 650592 Dallas, TX 75265		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$884.51
ACCT #: IESI - Fort Worth P. O. Box 162479 Fort Worth, TX 76161		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,339.12
ACCT #: IESI - Mineral Wells 317 Lee Road Mineral Wells, TX 76067		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$418.79
ACCT #: IKON Office Solutions 8910-820 Gears Rd Houston, TX 77067		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$2,144.68
ACCT #: InstaCheck P. O. Box 2249 Lubbock, TX 79408		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$768.16
ACCT #: International Greeting USA P. O. Box 116741 Atlanta, GA 30368		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$184.82

Sheet no. 18 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$7,740.08

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Jamar Cards & Gifts 3524 W Biddison Fort Worth, TX 76109		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$162.00
ACCT #: Jason Distributing 1321 S Houston Road Pasadena, TX 77502		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$2,391.00
ACCT #: Jeff Eubank Roofing Co., Inc. 1900 Northpark Dr Fort Worth, TX 76102		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$5,629.00
ACCT #: Joey Ridgle's Septic Service Inc. P. O. Box 822 Brownsboro, TX 75756		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$475.00
ACCT #: Johnny Hunt Refrigeration P. O. Box 6052 Lubbock, TX 79493		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$62.93
ACCT #: KC Distributing 10615 Fishtrap Rd Aubry, TX 76227		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$114.70
Subtotal >						\$8,834.63
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

Sheet no. 19 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Klemke's Sausage Haus 255 W Garza Slaton, TX 79364		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$116.00
ACCT #: Konica Minolta Business Solutions Dept 2366 P. O. Box 122366 Dallas, TX 75312		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$96.86
ACCT #: Kwik Kar Lube & Tune on University 276 University Dr Fort Worth, TX 76107		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$37.55
ACCT #: Lagasse, Inc. P. O. Box 532670 Atlanta, GA 30353		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,224.44
ACCT #: Lamar Companies P. O. Box 96030 Baton Rouge, LA 70896		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$759.00
ACCT #: Little Saigon News 13861 Seaboard Cir Garden Grove, CA 92843		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$160.00
Subtotal >						\$2,393.85
Sheet no. <u>20</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims <div style="text-align: right;"> Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) </div>						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Locksmith Services of Tyler P. O. Box 7397 Tyler, TX 75711		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$122.32
ACCT #: Lone Star New Group 512 Palo Pinto Weatherford, TX 76086		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$446.50
ACCT #: Lonestar Forklift 4213 Forest Lane Garland, TX 75042		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$209.06
ACCT #: Lubbock Power & Light P. O. Box 10541 Lubbock, TX 79408		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$2,887.97
ACCT #: M G M Printing 2500 Airport Frwy Fort Worth, TX 76111		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$592.14
ACCT #: M Shanken Communications 23 Pond Lane Middlebury, VT 05753		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$669.00

Sheet no. 21 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$4,926.99

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Made-Rite Co. P. O. Box 3283 Longview, TX 75606		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,423.20
ACCT #: Madix Terrell 500 Airport Road Terrell, TX 75160		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$15,355.57
ACCT #: Marotz Cleaning Services 600 S Bell Blvd, Suite 211 Cedar Park, TX 78613		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$375.00
ACCT #: Mayfield Paper CO., Inc. 720 E 42nd Street Lubbock, TX 79404		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$569.15
ACCT #: MedTech Wristbands P. O. Box 402389 Orlando, FL 32819		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,256.70
ACCT #: Mengel Contracting 1606 Lution Dr Weatherford, TX 76087		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,721.27

Sheet no. 22 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$22,700.89

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Metroplex Welding Supply, Inc. 1970 W Northwest Hwy Dallas, TX 75220		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$79.98
ACCT #: Monarch Utilities P. O. Box 4109 Cedar Park, TX 78630		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$864.85
ACCT #: Monitronics Dept CH 8628 Palatine, IL 60055		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$38.67
ACCT #: Mr Yummy's 3323 NNE Loop 223 Tyler, TX 75708		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$684.31
ACCT #: NTS Communications P. O. Box 10730 Lubbock, TX 79408		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$423.37
ACCT #: Orkin Tyler P. O. Box 8648 Tyler, TX 75711		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$292.18
Sheet no. <u>23</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$2,383.36
<div style="text-align: right;">Total ></div> <div style="text-align: center;">(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</div>						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Panhandle Popcorn Co. P. O. Box 878 Plainview, TX 79073		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$17.40
ACCT #: Peggy's Produce 1509 Alta Vista St Mesquite, TX 75149		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$967.55
ACCT #: Pepsi-Cola P. O. Box 841828 Dallas, TX 75284		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$548.04
ACCT #: Pollock Paper 1 Pollock Place Grand Prairie, TX 75050		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$6,647.95
ACCT #: Precision Pours, Inc. 12837 Industrial Park Blvd Plymouth, MN 55441		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$353.40
ACCT #: Reddy Ice PO Box 730505 Dallas, TX 75373		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$4,345.53

Sheet no. 24 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$12,879.87

Total >
(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Romero's Cleaning Services 3515 52nd Street Lubbock, TX 79413		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$433.00
ACCT #: Rose City Foods, Inc. P. O. Box 1403 Whitehouse, TX 75791		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$107.97
ACCT #: Russ Berrie U S Gift, Inc. P. O. Box 842616 Boston, MA 02284		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$749.92
ACCT #: Sinclair Heating & Cooling 6501 Upland Ave Lubbock, TX 79407		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$396.67
ACCT #: South Plains Electric P. O. Box 600 Spur, TX 79370		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$16,420.52
ACCT #: Southwestern Electric Power P. O. Box 24422 Canton, OH 44701		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,441.48

Sheet no. 25 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$21,549.56

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Sparkletts & Sierra Springs P. O. Box 660579 Dallas, TX 75266		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$106.88
ACCT #: Sprint P. O. Box 219100 Kansas City, MO 64121		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$61.62
ACCT #: Stanley Convergent Security Dept. CH 10651 Palatine, IL 60055		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$6,763.09
ACCT #: Stanley Works Automated Door Systems 2207 Joe Field Rd Dallas, TX 75229		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,274.96
ACCT #: Summit Electrical Supply P. O. Box 848345 Dallas, TX 76147		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$735.10
ACCT #: Sysco Austin 101 Chisholm Trail Round Rock, TX 78681		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,917.97
<div style="display: flex; justify-content: space-between;"> Sheet no. <u>26</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims Subtotal > \$10,859.62 </div>						
<div style="display: flex; justify-content: space-between;"> Total > <div style="border: 1px solid black; width: 100px; height: 50px;"></div> </div> <p style="text-align: center;">(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)</p>						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Teinert Commercial Building Services P. O. Box 5327 Lubbock, TX 79408		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:			X	\$20,301.10
ACCT #: Texas Gas Service P. O. Box 269042 Oklahoma City, OK 73126		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$57.39
ACCT #: Texas Products P. O. Box 2284 Rockwall, TX 75087		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$469.00
ACCT #: Texas Tollways P. O. Box 650749 Dallas, TX 75265		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1.65
ACCT #: The Lab 518 S Fleishel Tyler, TX 75702		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$280.00
ACCT #: TLD Distribution 505 7th Avenue City of Industry, CA 91746		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$4,611.44
Subtotal >						\$25,720.58
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED:				
Tobacco Express		CONSIDERATION:				
3331 70th Ste F		Trade Debt				\$559.62
Lubbock, TX 79413		REMARKS:				
ACCT #:		DATE INCURRED:				
Town of Addison		CONSIDERATION:				
P. O. Box 650399		Trade Debt				\$938.70
Addison, TX 75265		REMARKS:				
ACCT #:		DATE INCURRED:				
Trinity Valley Electric		CONSIDERATION:				
P. O. Box 888		Trade Debt				\$10,831.45
Kaufman, TX 75142		REMARKS:				
ACCT #:		DATE INCURRED:				
True by True Fabrications		CONSIDERATION:				
14 S Idaho Street		Trade Debt				\$178.80
Seattle, WA 98134		REMARKS:				
ACCT #:		DATE INCURRED:				
Twin Distributing		CONSIDERATION:				
P. O. Box 2229		Trade Debt				\$609.60
Denison, TX 75021		REMARKS:				
ACCT #:		DATE INCURRED:				
TXU Energy		CONSIDERATION:				
P. O. Box 650638		Trade Debt				\$2,636.45
Dallas, TX 75265		REMARKS:				

Sheet no. 28 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$15,754.62

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Tyler Beverages P. O. Drawer 5390 Tyler, TX 75712		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$421.20
ACCT #: Tyler Morning Telegraph P. O. Box 2030 Tyler, TX 75710		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,022.00
ACCT #: U S Interactive 13805 West Rd, Suite 200 Houston, TX 76147		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$110.00
ACCT #: UniFirst Holdings, Inc. 1727 E 8th Street Lubbock, TX 79403		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$789.57
ACCT #: United Cooperative Services P. O. Box 961079 Fort Worth, TX 76161		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,671.95
ACCT #: Upshur Rural Electric Coop 1200 W Tyler St Gilmer, TX 75644		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,770.36
Subtotal >						\$7,785.08
Total >						

Sheet no. 29 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Verizon Business P. O. Box 371873 Pittsburgh, PA 15250		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$74.95
ACCT #: Verizon Southwest P. O. Box 920041 Dallas, TX 75392		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,197.98
ACCT #: Vintage Wine Estates-TX 205 Concourse Blvd Santa Rosa, CA 95403		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$2,787.80
ACCT #: Viva Distributing P. O. Box 203836 Lubbock, TX 77216		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,671.00
ACCT #: Wagner Supply 925 E 66th Street Lubbock, TX 79404		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,289.12
ACCT #: Waste Connection of TX P. O. Box 2782 Lubbock, TX 79408		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$234.50
Subtotal >						\$7,255.35
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Waste Management P. O. Box 78251 Phoenix, AZ 85062		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,120.96
ACCT #: Water Event 2109 Luna Rd, Suite 100 Carrollton, TX 75006		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$18.35
ACCT #: Welch Air Conditioning, Inc. 2501 Creswick, Suite 1 Plano, TX 75093		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$1,654.17
ACCT #: West Gregg County Utility P. O. Box 1196 Kilgore, TX 75663		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$29.95
ACCT #: Wilkins Heating & A/C P. O. Box 1954 Plainview, TX 79073		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$92.06
ACCT #: Wilouby International 420 N Moss Street Burbank, CA 91502		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$605.40

Sheet no. 31 of 32 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$3,520.89

Total >

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Wine News, Inc. 23 Pond Lane Middlebury, VT 05753		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$59.40
ACCT #: Worldwide Express P. O. Box 26070 Austin, TX 78755		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$385.92
ACCT #: WTG Fuels P. O. Box 3514 Midland, TX 79702		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$208.67
ACCT #: Xcel Energy P. O. Box 9477 Minneapolis, MN 55484		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$3,657.66
ACCT #: Xpedx P. O. Box 677312 Dallas, TX 75267		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$134.06
ACCT #: Zimair Display, Inc. 2024 Belle Avenue Fort Worth, TX 76164		DATE INCURRED: CONSIDERATION: Trade Debt REMARKS:				\$6,792.69
Sheet no. <u>32</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$11,238.40
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total > \$370,782.42

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
289 Partners, LP 4712 22nd Street Lubbock, TX 79407	Lease for: 7021 Quaker 100 & 200 Lubbock, TX 79423
341 Bennett, L.P. 1125 Levi Paris, TX 75462	Lease for: 722 FM 1585 Lubbock, TX 79423
A-Harpmann, Inc. 4890 Park Drive Carlsbad, CA 92008-3118	Lease for: 1228 Ranger Highway, Ste 100 & 200 Weatherford, TX 76086
Adobe Road Investments, LLC 701 East Lassen Chico, CA 95973	Lease for: 2400 IH-35 South Round Rock, TX 78681
Albert Keith & Cheryl Mae Feese Co-Trustees of the Albert Keith Feese & Cheryl Mae Feese Revoc. Living Trust c/o Al Feese, 22430 Alameda Del Monte Wildomar, CA 92595	Lease for: 12201 Camp Bowie Blvd West Aledo, TX 76008

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 1*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Aramark Uniform Servives P. O. Box 2474 Fort Worth, TX 76102-6640	Uniform Service Various Stores
Ben Lanford 1111 Jacksboro Hwy Fort Worth, TX 76107	Lease for: Majestic Liquor Stores, Inc. 1111 Jacksboro Hwy Fort Worth, TX 76107
CD Investments, LLC 3 Colton Court Redwood City, CA 94062	Lease for: 3200 Pioneer Parkway Dalworthington Gardens, TX 76013
Fifth Third Bank c/o General Counsel 38 Fountain Square Plaza Mail Drop 10907E Cincinnati, OH 45263	Bankcard Merchant Agreement for Credit Card Processing Services
Hulen Square Partners, LTD C/O Cencor Realty Services, Inc. 3102 Maple Ave, Ste 500 Dallas, TX 75201	Lease for: 6209 Granbury Road Fort Worth, TX 76133

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 2*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>IESI P. O. Box 162479 Fort Worth, TX 76161</p> <p>J.C. Pace, Ltd. 420 Throvmorton, Suite 710 Fort Worth, TX 76102-3724</p> <p>J.D. Dickerson 212 West 9th Street Plainview, TX 79072</p> <p>J.V. Leggett, Inc. 6816D Camp Bowie Blvd. Fort Worth, TX 76116</p> <p>JBS Holdings, LP 504 West 13th Street Austin, TX 78701</p>	<p>Dumpster Services Various Stores</p> <p>Lease for: 6738-A Lake Worth Blvd Lake Worth, TX 76135</p> <p>Lease for: 401 West 24th Street Plainview, TX 79072</p> <p>Lease for: 4000 - 4004 Airport Freeway Fort Worth, TX 76111</p> <p>Lease for: 6731 State Highway 31 West Kilgore, TX 75662</p>

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 3*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
JMJMammoth, LLC c/o Jerry Wise 12100 Olympic Blvd, Suite 350 Los Angeles, CA 90064	Lease for: 14733 Inwood Road Addison, TX 75001
Kerry L. Haus 16511 Garfield Avenue, 6C Paramount, CA 90723	Lease for: 707 W Broadway Big Sandy, TX 75755
Kerry L. Haus 16511 Garfield Avenue, 6C Paramount, CA 90723	Lease for: 709 W Broadway Big Sandy, TX 75755
Majestic Texas Grapevine, L.P. 5609 Cradlerock Circle Plano, TX 75093	Lease for: 8841 & 8871 State Highway 175 West Cuney, TX 75759
Majestic Texas Properties, L.P. 5609 Cradlerock Circle Plano, TX 75093	Lease for: 4401 W Division Arlington, TX 76012

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 4*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>Majestic Texas Properties, L.P. 5609 Cradlerock Circle Plano, TX 75093</p> <p>Markis M. Der Sarkissian and Mary O. Der Sarkissian, Trustees of the Sarkis and Mary Der Sarkissian Family Trust 1/24/90 2443 Venus Drive Los Angeles, CA 90046</p> <p>Misak Markarian 834 East Elmwood Avenue Burbank, CA 91501</p> <p>National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801</p> <p>National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801</p>	<p>Lease for: 10101 Highway 87 Lubbock, TX 79423</p> <p>Lease for: 3000 Meadowbrook Arlington, TX 76012</p> <p>Lease for: 8915-8955 State Highway 175 West Cuney, TX 75759</p> <p>Lease for: 1111 Jacksboro Hwy Fort Worth, TX 76107</p> <p>Lease for: 4520 Camp Bowie Fort Worth, TX 76107</p>

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 5*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 5600 East IH-20 Kennedale, TX 76140
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 1200 Eastchase Parkway Fort Worth, TX 76120
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 6801 Randol Mill Fort Worth, TX 76120
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 503 Northwest Parkway Azle, TX 76020
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 1150 Highway 377 East Granbury, TX 76048

In re **Majestic Liquor Stores, Inc.**Case No. 10-43849-rfn-11
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 6*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, TX 32801	Lease for: 7530 & 7536 State Hwy 155 Coffee City, TX 75763
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 7560 Greenville Avenue Dallas, TX 75231
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 2151 W Northwest Highway Dallas, TX 75220
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 9909 Highway 87 (The Cellar) Lubbock, TX 79423
National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801	Lease for: 10307 Highway 87 Lubbock, TX 79423

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 7*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>National Retail Properties, LP 450 South Orange Ave, Ste 900 Orlando, FL 32801</p> <p>NTCS Properties, LLC 1000-A N.E. Loop 820 Fort Worth, TX 76106</p> <p>One EMSEE, LLC 1755 Hecker Pass Highway Gilroy, CA 95020</p> <p>Presidential Convenience Center, LTD P. O. Box 2009 Lubbock, TX 79404</p> <p>SE Fort Worth Majestic Bldg Partners, LP 512 Main Street, Suite 150 Fort Worth, TX 76102</p>	<p>Lease for: 3500 Ft Worth Highway Hudson Oaks, TX 76087</p> <p>Lease for: 1004 N. E. Loop 820 Fort Worth, TX 76106</p> <p>Lease for: 2401 Parker Road Hebron, TX 75010</p> <p>Lease for: 641 U.S. Highway 62/82 Wolfforth, TX 79382</p> <p>Lease for: 5625 East Loop 820 South Fort Worth, TX 76119</p>

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 8*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Second Master-Built Homes, Inc. P. O. Box 2282 Fort Worth, TX 76113	Lease for: 5601 McCart Avenue Fort Worth, TX 76133
Shift4 Corporation 1491 Center Crossing Road Las Vegas, NV 89144	Internet gateway between Company and Fifth Third Bank for card processing
Stevens Family Ventures Texas, LLC 636 Augustine Lane Lafayette, CA 94549	Lease for: 4651 Bryant Irvin Fort Worth, TX 76132
SYMCO 5012 Bristol Industrial Way Suite 105 Buford, GA 30518	Office equipment maintenance
The Hsiuh Chin Lin and Tung Hsiang Lan Lin Family 2007 Revoc Trust Dated 3/25/07 15 Upland Irvine, CA 92602	Lease for: 2140 F.M. 407 Highland Village, TX 75077

In re **Majestic Liquor Stores, Inc.**Case No. **10-43849-rfn-11**
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES***Continuation Sheet No. 9*

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p>The Impson Family Trust 14586 Seacoast Drive, Unit 2D Imperial Beach, CA 91932</p> <p>VDI Income Fund I, LLLP 3093 West 30th Way Boca Raton, FL 33431-6352</p> <p>Vista Property Company Cyndi Nwumeyer 114 West 7th Street, Ste 1210 Austin, TX 78701</p> <p>Vitorino-Port Isabel, LLC 14185 N Dallas Pkwy, Ste 650 Dallas, TX 75254</p> <p>Walnut Realty, Ltd c/o James E. Wiley, Jr. P. O. Box 541323 Dallas, TX 75354-1323</p>	<p>Lease for: 210 E CR 7200 Lubbock, TX 79404</p> <p>Lease for: 366 North Dickinson Drive Rusk, TX 75785</p> <p>Lease for: 7938 Great Northern Blvd. Austin, TX 78757</p> <p>Lease for: 7831 State Highway 155 Coffee City, TX 75763</p> <p>Lease for: 2920 Blystone Lane Dallas, TX 75220</p>

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
John M. Bratton 2125 Sutton Place Plano, TX 75093	The F&M Bank & Trust Company 3811 Turtle Creek Blvd., Ste 150 Dallas, TX 75219
Kyle T. Fair 5609 Cradlerock Circle Plano, TX 75093	The F&M Bank & Trust Company 3811 Turtle Creek Blvd., Ste 150 Dallas, TX 75219

DECLARATION CONCERNING DEBTOR'S SCHEDULES

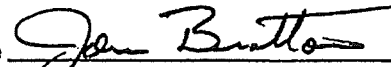
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Vice President of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
54 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 07/09/2010

Signature


John Bratton
Vice President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

MAJESTIC LIQUOR STORES, INC.

Attachment B.1

to

Schedules

Majestic Liquor Stores, Inc.
Cash on Hand - June 6, 2010

NO.	NAME	ADDRESS	CITY	STATE	ZIP	Register Change	Deposits on Hand	Total Cash on Hand
1	Majestic Liquor Stores, Inc.	4520 Camp Bowie Blvd.	Fort Worth	TX	76107	\$ 1,500.00	\$ 6,450.41	\$ 7,950.41
2	Majestic Liquor Stores, Inc.	5600 East I-20	Kennedale	TX	76140	\$ 3,000.00	\$ 26,632.61	\$ 29,632.61
3	Majestic Liquor Stores, Inc.	3500 Ft. Worth Hwy	Hudson Oaks	TX	76087	\$ 1,500.00	\$ 8,660.05	\$ 10,160.05
4	Majestic Liquor Stores, Inc.	1200 Eastchase Pkwy	Fort Worth	TX	76120	\$ 3,000.00	\$ 21,322.12	\$ 24,322.12
5	Majestic Liquor Stores, Inc.	12201 Camp Bowie Blvd. West	Aledo	TX	76008	\$ 1,000.00	\$ 4,801.62	\$ 5,801.62
6	Majestic Liquor Stores, Inc.	6738-A Lake Worth Blvd.	Lake Worth	TX	76135	\$ 1,000.00	\$ 9,887.54	\$ 10,887.54
7	Majestic Liquor Stores, Inc.	1004 NE Loop 820	Fort Worth	TX	76106	\$ 1,250.00	\$ 5,408.57	\$ 6,658.57
8	Majestic Liquor Stores, Inc.	4004 Airport Freeway	Fort Worth	TX	76111	\$ 1,700.00	\$ 7,304.87	\$ 9,004.87
9	Majestic Liquor Stores, Inc.	6801 Randol Mill Rd	Fort Worth	TX	76120	\$ 4,500.00	\$ 19,866.63	\$ 24,366.63
10	Majestic Liquor Stores, Inc.	5625 IH 20 East	Fort Worth	TX	76119	\$ 2,500.00	\$ 12,001.38	\$ 14,501.38
12	Majestic Liquor Stores, Inc.	4651 Bryant Irvin Rd	Fort Worth	TX	76132	\$ 1,900.00	\$ 6,289.36	\$ 8,189.36
14	Majestic Liquor Stores, Inc.	5601-B McCart Avenue	Fort Worth	TX	76133	\$ 1,400.00	\$ 7,867.01	\$ 9,267.01
15	Majestic Liquor Stores, Inc.	6209 Granbury Rd	Fort Worth	TX	76133	\$ 1,300.00	\$ 8,349.63	\$ 9,649.63
16	Majestic Liquor Stores, Inc.	503 N W Parkway	Azle	TX	76020	\$ 1,500.00	\$ 14,879.38	\$ 16,379.38
20	Majestic Liquor Stores, Inc.	1150 Hwy. 377 East	Granbury	TX	76048	\$ 1,800.00	\$ 9,429.65	\$ 11,229.65
22	Arlington Bottle Shop # 1	3000 Meadowbrook Blvd.	Arlington	TX	76012	\$ 1,900.00	\$ 8,612.21	\$ 10,512.21
24	Majestic Liquor Stores, Inc.	1228 Ranger Hwy Suite # 200	Weatherford	TX	76086	\$ 1,000.00	\$ 8,953.62	\$ 9,953.62
25	Majestic Beer & Wine Store # 25	1228 Ranger Hwy Suite # 100	Weatherford	TX	76086	\$ 600.00	\$ 3,123.48	\$ 3,723.48
26	Arlington Bottle Shop # 2	4401 W. Division	Arlington	TX	76012	\$ 1,200.00	\$ 7,333.67	\$ 8,533.67
39	Fat Dog Beer & Wine Store	366 N. Dickinson Drive	Rusk	TX	75785	\$ 1,500.00	\$ 13,795.31	\$ 15,295.31
41	Fat Dog Beer Wine # 1	7536 State Hwy 155	Coffee City	TX	75763	\$ 2,500.00	\$ 36,748.82	\$ 39,248.82
42	Fat Dog Liquor Beer Wine # 2	7530 State Hwy 155	Coffee City	TX	75763	\$ 8,500.00	\$ 54,562.91	\$ 63,062.91
43	Fat Dog Beer Wine # 3	707 West Broadway Street	Big Sandy	TX	75755	\$ 2,000.00	\$ 11,253.40	\$ 13,253.40
44	Fat Dog Liquor Beer Wine # 4	709 West Broadway Street	Big Sandy	TX	75755	\$ 1,900.00	\$ 10,994.76	\$ 12,894.76
45	Fat Dog Beer Wine # 5	8955 U.S. Highway 175 West	Cuney	TX	75759	\$ 500.00	\$ 9,898.18	\$ 10,398.18
46	T's Liquor Beer Wine # 2	8871 U.S. Highway 175 West	Cuney	TX	75759	\$ 1,600.00	\$ 11,242.27	\$ 12,842.27
47	T's Liquor Beer Wine # 1	7831 State Highway 155, Unit 1	Coffee City	TX	75763	\$ 1,400.00	\$ 10,678.98	\$ 12,078.98
48	Fat Dog Liquor Beer Wine # 8	6731 State Highway 31 West	Kilgore	TX	75662	\$ 1,600.00	\$ 11,129.55	\$ 12,729.55
49	Fat Dog Liquor Beer Wine # 9	8915 U.S. Highway 175 West	Cuney	TX	75759	\$ 1,400.00	\$ 18,883.52	\$ 20,283.52
50	Majestic Liquor Stores, Inc.	7560 Greenville Avenue	Dallas	TX	75231	\$ 3,000.00	\$ 4,621.33	\$ 7,621.33
52	Majestic Liquor Stores, Inc.	2151 W. Northwest Hwy	Dallas	TX	75220	\$ 3,000.00	\$ 6,046.46	\$ 9,046.46
54	Majestic Liquor Stores, Inc.	14733 Inwood Road	Addison	TX	75001	\$ 4,000.00	\$ 8,517.27	\$ 12,517.27
58	Majestic Liquor Stores, Inc.	2140 Justin Road	Highland Village	TX	75077	\$ 3,000.00	\$ 4,866.89	\$ 7,866.89
62	Grape Vine Market # 2	2400 I 35 South, Suite 160	Round Rock	TX	78681	\$ 1,500.00	\$ 3,283.96	\$ 4,783.96
70	Doc's Liquor Store	10101 Hwy 87 Unit 2	Lubbock	TX	79423	\$ 11,500.00	\$ 33,120.50	\$ 44,620.50
80	Doc's Liquor Store Whs Division	10101 Hwy 87 Unit 2	Lubbock	TX	79423	\$ 10.00	\$ 46,477.34	\$ 46,487.34
81	Doc's Liquor Store # 2	641 U.S. Highway 62 / 82	Wolfforth	TX	79382	\$ 3,750.00	\$ 8,499.09	\$ 12,249.09
82	Doc's Liquor Store Of Plainview	401 West 24th Street	Plainview	TX	79072	\$ 1,500.00	\$ 19,136.81	\$ 20,636.81
83	Doc's Beer & Wine Store Of Plainview	409 West 24th Street	Plainview	TX	79072	\$ -	\$ 10,130.27	\$ 10,130.27
84	Doc's Liquor Store # 3	7021 Quaker Avenue Space 100	Lubbock	TX	79424	\$ 3,000.00	\$ 18,404.36	\$ 21,404.36
85	Doc's Beer And Wine Store # 3	7021 Quaker Avenue Space 200	Lubbock	TX	79424	\$ 1,000.00	\$ 12,256.58	\$ 13,256.58
WHSE	Majestic Liquor Stores, Inc.	1111 Jacksboro Highway	Fort Worth	TX	76107	\$ 2,000.00	\$ -	\$ 2,000.00
							\$ 561,722.37	\$ 655,432.37

MAJESTIC LIQUOR STORES, INC.

Attachment B.2

to

Schedules

MAJESTIC LIQUOR STORES, INC.
Schedule of Bank Accounts

<u>Account Type</u>	<u>Description</u>	<u>Bank</u>	<u>Account Number</u>	<u>Bank Address</u>	<u>Balance</u> <u>6/6/2010</u>
Deposit	Store 43, 44 & 48	Austin Bank	xxxxxx9149	108 East Broadway Street, Big Sandy, TX 75755	\$ 7,543.88
Deposit	Dallas Pooled Cash	Bank of America	xxxxxxxx8488	500 West 7th Street, Fort Worth, TX 76102	\$ 6,613.28
Deposit	Store 50	Bank of America	xxxxxxxx8527	500 West 7th Street, Fort Worth, TX 76102	\$ -
Deposit	Store 51	Bank of America	xxxxxxxx0018	500 West 7th Street, Fort Worth, TX 76102	\$ -
Deposit	Store 52	Bank of America	xxxxxxxx0021	500 West 7th Street, Fort Worth, TX 76102	\$ -
Deposit	Store 53	Bank of America	xxxxxxxx0034	500 West 7th Street, Fort Worth, TX 76102	\$ -
Deposit	Store 54	Bank of America	xxxxxxxx0047	500 West 7th Street, Fort Worth, TX 76102	\$ -
Deposit	General Office	Bank of Texas	xxxx0105	801 Cherry Street, Suite 100, Fort Worth, TX 76102	\$ 25,758.31
Deposit	Health Benefits	Bank of Texas	xxx5484	801 Cherry Street, Suite 100, Fort Worth, TX 76102	\$ 10,095.55
Deposit	Occupational Accident	Bank of Texas	xxx8454	801 Cherry Street, Suite 100, Fort Worth, TX 76102	\$ 385.19
Deposit	Lottery	Bank of Texas	xxx9891	801 Cherry Street, Suite 100, Fort Worth, TX 76102	\$ -
Deposit	Beer Drafts	Bank of Texas	xxx0229	801 Cherry Street, Suite 100, Fort Worth, TX 76102	\$ -
Deposit	Store 6	Bank of Texas	xxx0512	801 Cherry Street, Suite 100, Fort Worth, TX 76102	\$ -
Deposit	Store 7	Bank of Texas	xxx5530	801 Cherry Street, Suite 100, Fort Worth, TX 76102	\$ 9,618.17
Deposit	Store 3	Compass Bank	xxxxxx0744	300 West 7th Street, Fort Worth, TX 76102	\$ 6,645.06
Deposit	Store 5	Compass Bank	xxxxxx3243	300 West 7th Street, Fort Worth, TX 76102	\$ 7,432.22
Deposit	Store 16	Compass Bank	xxxxxx2084	300 West 7th Street, Fort Worth, TX 76102	\$ 6,767.18
Deposit	Store 20	Compass Bank	xxxxxx5793	300 West 7th Street, Fort Worth, TX 76102	\$ 5,608.06
Deposit	Store 24 & 25	Compass Bank	xxxxxx4282	300 West 7th Street, Fort Worth, TX 76102	\$ 7,597.42
Deposit	Store 82 & 83	Compass Bank	xxxxxx6274	300 West 7th Street, Fort Worth, TX 76102	\$ 6,012.13
Deposit	Main Operating	F&M Bank & Trust Company	xxxx3441	3811 Turtle Creek Blvd., Suite 150, Dallas, TX 75219	\$ 8,163.30
Deposit	Store 41, 42, 45, 46, 47 & 49	First State Bank	xxxxxx5562	169 South Frankston Highway, Frankston, TX 75763	\$ -
Deposit	Store 42 Operating	First State Bank	xxxxxx5588	169 South Frankston Highway, Frankston, TX 75763	\$ 12,849.25
Deposit	Store 1	Frost Bank	xxxxx7169	3859 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 893.14
Deposit	Store 14 & 15	Frost Bank	xxxxx8563	3859 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 7,040.72
Deposit	Store 12	JPMorgan Chase Bank	xxxxxxxxxxxx0775	4701 Bryant Irvin Road, Fort Worth, TX 76132	\$ 7,912.41
Deposit	Payroll	PlainsCapital Bank	xxxxxx1106	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 6,901.58
Deposit	Lubbock Operating	PlainsCapital Bank	xxxxxx4688	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 32,785.26
Deposit	Lubbock Pooled Cash	PlainsCapital Bank	xxxxxx5230	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 27,511.74
Deposit	Store 70	PlainsCapital Bank	xxxxxx5123	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 124,025.95
Deposit	Store 80 Wholesale	PlainsCapital Bank	xxxxxx5222	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 1,000.00
Deposit	Store 81	PlainsCapital Bank	xxxxxx5453	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 1,000.00
Deposit	Store 84	PlainsCapital Bank	xxxxxx5164	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 1,000.00
Deposit	Store 85	PlainsCapital Bank	xxxxxx5214	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 1,000.00
Deposit	Austin Operating	PlainsCapital Bank	xxxxxx1205	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 3,670.70
Deposit	Austin Pooled Cash	PlainsCapital Bank	xxxxxx7592	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 5,088.75
Deposit	Store 62	PlainsCapital Bank	xxxxxx3011	3707 Camp Bowie Blvd., Fort Worth, TX 76107	\$ 1,000.00
Deposit	Store 39	Texas National Bank	xxx3168	484 Main Street, Rusk, TX 75785	\$ 7,204.14
Deposit	Store 58	United Community Bank	xxxx7496	2100 Justin Road, Highland Village, TX 75077	\$ 7,638.40
Deposit	Store 2	Wells Fargo	xxxxx8604	901 West Rosedale, Fort Worth, TX 76104	\$ 3,544.05
Deposit	Store 8	Wells Fargo	xxxxxx1703	901 West Rosedale, Fort Worth, TX 76104	\$ 6,831.71
Deposit	Store 4, 9, 22 & 26	Woodhaven National Bank	1842	6750 Bridge Street, Fort Worth, TX 76112	\$ 4,512.78
				Total	<u>\$ 372,650.33</u>

MAJESTIC LIQUOR STORES, INC.

Attachment B.25

to

Schedules

Asset	Property Description	VIN	Date In Service	Book Value end of May
Account Number: 1550-Automobiles				
477	99 Chrysler 300M	2C3HE66G6XH692836	2/24/99	\$ -
705	1999 GMC Van	1GDJ7H1D8XJ854024	2/12/03	-
706	1999 GMC Van	1GDJ7H1D2XJ854083	2/12/03	-
871	1995 Chevy Van	1GCHG35K4SF216492	8/04/05	138.89
872	2005 Dodge Caravan	1D4GP45RX5B353594	7/11/05	1,113.62
1000	2006 Acura	JH4KB16506C007502	7/25/06	11,669.49
1001	2004 Ford Explorer	1FMZU62K34UA92003	7/27/06	3,390.62
1362	2005 Ford Explorer	1FMZU62K65UA31472	10/20/06	5,019.08
1376	2005 Ford Explorer	1FMZU62K55ZA76793	3/15/07	5,719.00
1379	1996 Isuzu Box Truck	JALC4B1K8T7000254	1/01/96	-
1425	2007 Ford Escape	1FMCU041X7KA11456	8/18/08	14,006.54
1426	2006 Ford Explorer	1FMEU63E66UB68128	8/14/08	9,871.45
1434	2005 Isuzu Box Truck	JALB4B16X57013640	9/23/08	13,995.36
1624	2008 Chevrolet Tahoe	1GNFC13008R112413	1/07/08	19,229.68
1656	2007 Ford Explorer	1FMEU63E97UB35402	10/01/08	10,816.00
1792	2007 Chevy Trailblazer	1GNDS13S572286688	7/10/09	13,637.52
795	2001 Isuzu 14' Van	JALB4B14917007790	8/03/04	-
1378	2004 Isuzu Van	JALB4B14247011314	8/07/07	10,252.82
1424	2007 Jeep Liberty 545423	1J4GK48K17W545423	4/02/08	9,317.55
1427	2006 Ford Explorer	1FMEU63E46UB69228	8/12/08	9,568.64
	1995 Ford Van	1FTRE1429XHC22056		-
1002	2005 Chevrolet Cargo Van	1GCFG15XX51258657	9/28/06	4,385.07
1363	2003 Chevy Impala	2G1WF52E739332955	7/31/07	3,300.59
1364	2003 Chevy Van	1GCHG35U031176265	7/31/07	4,407.76
1365	2003 Chevy Van	1GCHG35U531182336	7/31/07	4,407.76
1366	2004 Chevy Van	1GCHG35U341178643	7/31/07	5,077.80
1367	2006 Chevy Van	1GCGG25V961113605	7/31/07	5,989.42
1368	2006 Chevy Van	1GCHG35U761161086	7/31/07	6,461.20
1369	2006 Chevy Van	1GCHG35U461157383	7/31/07	6,433.59
1370	1996 Chevy Van	1GCHG35R1T1032591	7/31/07	1,055.93
1371	1997 Chevy Van	1GCHG35R0V1002937	7/31/07	1,405.84
1372	2001 Chevy Van	1GCHG35R111113037	7/31/07	2,860.76
1373	2002 Chevy Van	1GCHG35R521122504	7/31/07	3,567.64
1374	2002 Cadillac	1G6KY54992U177071	7/31/07	4,812.92
1375	2002 Chevy Van	1GCHG35R621113505	7/31/07	3,569.80
1377	2004 Ford Explorer	1FMZU63K64ZA54296	7/11/07	6,691.52
1793	2009 Chev Exp Van	1GCHG35K591113363	5/06/09	21,727.06
1794	2009 Chev Exp Van	1GCHG35K791114711	5/06/09	21,727.06
				<u>\$ 245,627.99</u>

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS - FORT WORTH DIVISION

In re: Majestic Liquor Stores, Inc.

Case Number: 10-43849-rfn-11

BANKRUPTCY SCHEDULES AND SOFA: GENERAL NOTES SECTION

NOTES PERTAINING TO DEBTOR

On June 6, 2010 (the "Commencement Date"), Majestic Liquor Stores, Inc. ("Majestic" or the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Northern District of Texas (the "Bankruptcy Court"). The Debtor continues to operate its business and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On June 10, 2010, the Bankruptcy Court entered the *Order Extending the Time for Debtors to File Various Schedules and Statements Required Under Bankruptcy Rule 1007* [Docket No. 44] extending the time period to file the Schedules and SOFA (as defined below) to July 5, 2010. On July 9, 2010, the Bankruptcy Court entered the *Order Extending the Time for Majestic Liquor Stores, Inc., Majestic Texas-Grapevine, L.P., Majestic GP II, LLC, John Melvin Bratton and Kyle Tate Fair and Suzanne Patricia Fair to File Various Schedules and Statements Required Under Bankruptcy Rule 1007* [Docket No. 136] further extending the time period for the Debtor to file the Schedules and SOFA to July 9, 2010.

The Debtor prepared the schedule of assets and liabilities and the schedule of executory contracts and unexpired leases (collectively, the "Schedules") and the statement of financial affairs (the "SOFA" and together with the Schedules, the "Schedules and SOFA") pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"). The Schedules and SOFA are unaudited and do not purport to represent financial statements prepared in accordance with Generally

Accepted Accounting Principles in the United States ("GAAP"), and they are not intended to be fully reconciled to the Debtor's financial statements.

Although the Debtor's management has made every reasonable effort to ensure that the Schedules and SOFA are accurate and complete based on information that was available to it at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and SOFA, and inadvertent errors or omissions may have occurred. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFA. In addition, while the Debtor has generated financial data the Debtor believes to be reasonable, actual assets and liabilities may deviate from the Schedules and SOFA due to certain events that occur throughout the duration of this chapter 11 case. Accordingly, the Schedules and SOFA remain subject to further review and verification by the Debtor. These general notes regarding the Debtor's Schedules and SOFA (the "General Notes") are incorporated in, and comprise an integral part of, the Schedules and SOFA filed by the Debtor and should be referenced in connection with any review of the Schedules and SOFA. Nothing contained in the Schedules and SOFA shall constitute a waiver of any rights or claims of the Debtor against any third party with respect to any aspect of this chapter 11 case.

1. **Amendments.** The Debtor reserves the right to amend and/or supplement the Schedules and SOFA as necessary and/or appropriate.

2. **"As of" Information Date.** Unless otherwise stated, liability information is as of the Commencement Date.

3. **Specific Notes.** These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFA. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

4. **Totals.** All totals that *are* included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.

5. **Asset Presentation.** Each asset and certain liabilities of the Debtor is shown on the basis of the book value of the asset or liability in the Debtor's non-audited accounting books and records and not on the basis of current market values of such interest in property and/or liabilities. Attempts to obtain current market valuations of all assets would be cost prohibitive, unduly burdensome, and an inefficient use of estate assets. Accordingly, the Debtor has not attempted to do so in connection with the preparation of the Schedules and SOFA. Amounts ultimately realized may vary from the book value (or whatever value was ascribed) and such variance may be material.

6. **Liabilities.** Pursuant to orders of the Bankruptcy Court, the Debtor has been granted authority to pay, in its own discretion, certain prepetition obligations to certain employees, taxing authorities, lienholders, priority claimants, vendors, and customers. Accordingly, to the extent that these liabilities have been satisfied or are expected to be satisfied prior to the effective date of a chapter 11 plan, such liabilities may not be listed in the Schedules and SOFA.

In addition, as further discussed below, in the case of the claims of certain taxing authorities, the Debtor's investigation regarding such claims is ongoing.

7. **Property and Equipment - Owned.** Owned property and equipment are listed at net book value, including any depreciation (in accordance with GAAP) as recorded in the Debtor's books and records. Nothing in the Schedules and SOFA (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtor reserves all of its rights with respect to such issues.

8. **Estimates.** To close the books and records of the Debtor, the Debtor was required to make certain estimates and assumptions that affect the reported amounts of its assets, liabilities, revenue, and expenses. Accordingly, in some instances, as noted in the Schedules and SOFA, the Debtor has used estimated amounts where actual data as of the Commencement Date was not available.

9. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

10. **Insiders.** The Debtor has attempted to include all payments made during the one-year period preceding the Commencement Date to any entity or individual deemed an "insider" pursuant to section 101(31) of the Bankruptcy Code. The listing of a party as an insider is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims and defenses are hereby expressly reserved.

11. **Causes of Action.** The Debtor, despite reasonable efforts, may not have identified and/or set forth all of its causes of action (filed or potential) against third parties as assets in its Schedules and SOFA. The Debtor reserves all of its rights with respect to any causes of action it may have, and neither these General Notes nor the Schedules and SOFA (or anything contained therein) shall be deemed a waiver of any such causes of action.

12. **Schedule B.** Personal property assets are listed at net book value, per the Debtor's books and records as of the Commencement Date. However, these are subject to further review and reconciliation.

Exclusion of the value of the Debtor's intellectual property, goodwill, and other general intangibles shall not be construed as an admission or determination that such goodwill and other intangible assets have no value. Rather, as such assets do not have a liquid, readily determined value independent of the Debtor's other assets, the Debtor has not sought to attribute a liquidated value to such assets in preparation of Schedule B.

Furthermore, exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtor reserves all of its rights with respect to the legal status of any and all such intellectual property rights.

The Debtor has not set forth executory contracts as assets on Schedule B. The Debtor's executory contracts are set forth in Schedule G, which includes the leases covering the Debtor's various locations. Certain of the leases listed on Schedule G have been rejected by the Debtor pursuant to the *Order Granting Authority to Reject Unexpired Leases* [Docket No. 113] entered by the Bankruptcy Court on June 29, 2010.

13. **Schedule D.** Secured claim amounts have been listed on Schedule D without regard to the value of assets secured thereby. The descriptions provided in Schedule D are intended only to be a summary.

Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. Nothing in the General Notes or the Schedules and SOFA shall be deemed a modification or interpretation of the terms of such agreements.

The Debtor's investigation into its lien liabilities is ongoing. The inclusion on Schedule

D of creditors that have asserted liens is not intended to be an acknowledgement of the validity, extent, or priority of any such liens, and the Debtor reserves its right to challenge such liens and the underlying claims on any ground whatsoever.

Except as specifically stated herein, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtor has not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtor, or inchoate statutory lien rights.

Certain taxing authorities throughout the State of Texas may possess liens against assets of the Debtor to secure the payment of ad valorem taxes. Due to the numerous counties in which the Debtor operates, the process of determining which taxing authorities possess claims for ad valorem taxes, and the amount thereof, is ongoing. Likewise, the Debtor is in the process of determining which, if any, taxing authorities throughout the State of Texas possess liens against assets of the Debtor to secure payment of ad valorem tax claims. Accordingly, any such tax claims have not been listed in Schedule D because the Debtor is currently in the process of determining the amount of such claims, the specific taxing authorities holding any such claims, and the extent, if any, to which such claims may be secured by liens on the Debtor's assets.

14. **Schedule E.** It should be noted that the Debtor has received authority to pay certain valid prepetition tax liabilities. The Debtor's investigation into its various tax liabilities is ongoing. The inclusion on Schedule E of such tax claims is not intended to be an acknowledgement of the validity, or priority of any such claim, and the Debtor reserves its right to challenge such claims on any ground whatsoever.

15. Certain taxing authorities throughout the State of Texas may possess claims against the Debtor for ad valorem taxes which are entitled to priority status. Due to the numerous counties in which the Debtor operates, the process of determining which taxing

authorities possess claims for ad valorem taxes, and the amount thereof, is ongoing. Likewise, the Debtor is in the process of determining which, if any, such claims are entitled to priority status. Accordingly, any such tax claims have not been listed in Schedule E because the Debtor is currently in the process of determining the amount of such claims, the specific taxing authorities holding any such claims, and the extent, if any, to which such claims may be entitled to priority status.

16. **Schedule F.** The liabilities identified in Schedule F are derived from the Debtor's books and records, which may or may not, in fact, be completely accurate, but they represent a reasonable attempt by the Debtor to set forth its unsecured obligations. Accordingly, the actual amount of claims against the Debtor may vary from the represented liabilities. Parties in interest should consult their own professionals and/or advisors with respect to pursuing a claim.

The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose may be unknown or subject to dispute. Although reasonable efforts have been made to determine the date upon which each claim listed in Schedule F was incurred or arose, fixing that date for each claim in Schedule F would be unduly burdensome and cost prohibitive and, therefore, the Debtor has not listed a date for each claim listed on Schedule F. Further, any open accounts payable amounts listed in Schedule F relate only to approved invoices and do not take into account any accrued or uninvoiced liabilities.

17. **Schedule G.** While reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions, or over-inclusion may have occurred. Listing a contract, agreement or lease on Schedule G does not constitute an admission that such contract, agreement or lease is an executory contract or unexpired lease or that such contract or agreement was in

effect on the Commencement Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary; including the right to assert contracts, agreements, or leases are not executory contracts under section 365 of the Bankruptcy Code. Further, any and all of the Debtor's rights, claims and causes of action with respect to the contracts, agreements and leases listed on Schedule G are hereby reserved and preserved.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, letters, and other documents, instruments, and agreements which may not be listed therein. Certain of the contracts, agreements, and leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth in Schedule G. Additionally, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as easements, rights of way, indemnity agreements, supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents might not be set forth in Schedule G. Each entry in Schedule G represents a separate executory contract or unexpired lease. However, in some instances, the Debtor may have entered into multiple related contracts with a counterparty, which results in multiple related entries in a particular Schedule G.

There also may be instances where the Debtor is not a party to the contract but has been the primary entity conducting business in connection with these contracts. Moreover, in some cases it may have been impractical or impossible to determine if the Debtor assumed the obligations of a contract entered into by a former legal entity or other non-Debtor entity.

Omission of a contract, agreement or lease from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or

unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such contracts or agreements are not impaired by the omission.

18. **Schedule H.** The Debtor may not have identified certain guaranties that are embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guaranties reflected on Schedule H may have expired or may no longer be enforceable. The Debtor reserves its rights to amend Schedule H to the extent that additional guaranties are identified or such guaranties are discovered to have expired or become unenforceable.

19. **SOFAs 3b and 4b.** In the ordinary course of business, the Debtor may be obligated to withhold amounts from the paychecks of various regular employees in connection with garnishment orders or other state law withholding orders. The Debtor believes that these amounts do not constitute property of the estate and, accordingly, are not responsive to these questions. Moreover, out of concern for the confidentiality of the Debtor's employees, the Debtor has not listed any such garnishments in response to these questions.

20. **SOFA 9.** The Debtor has listed all payments made within one year preceding the Commencement Date to bankruptcy professionals and other advisors retained pursuant to orders entered (or expected to be entered) by the Bankruptcy Court in SOFA 9. The Debtor has not verified that all such payments relate to debt consolidation, relief under the bankruptcy law, or preparation of a petition in bankruptcy.

21. **Reservation of Rights and Exculpation.** Nothing contained in the Schedules shall constitute a waiver of the Debtor's rights or an admission with respect to the chapter 11 case and, specifically, with respect to any issues involving equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers. The Debtor and its agents, attorneys, and advisors do not guarantee or warrant

the accuracy, completeness, or correctness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While reasonable effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys, and advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtor or its agents, attorneys, and advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and advisors are advised of the possibility of such damages.

L:\BFORSHEY\Majestic Liquor #5363\Pleadings\Disclosures re Schedules - SOFA 07.09.10.docx